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GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED
紛美包裝有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00468)

CLARIFICATION ANNOUNCEMENT

This announcement is made by the board of directors (the “**Board**”) of Greatview Aseptic Packaging Company Limited (the “**Company**” or “**Greatview**”) on a voluntary basis. Unless otherwise herein, capitalised terms used herein this announcement shall have the same meaning as the announcement of Jingfeng Holding Limited (the “**Offeror**”) regarding the pre-conditional voluntary general cash offer (the “**Offer**”) by the Offeror published on 9 May 2024 (the “**Offeror Announcement**”). Unless otherwise defined herein, all capitalised terms used herein shall have the same meanings as defined in the Offeror Announcement.

It has recently come to the attention of the Board that there has been an article purportedly published by Minsheng Securities Co., Ltd.* (民生證券股份有限公司) (“**Minsheng Securities**”) on the internet dated 30 October 2024, which contained the statement that Shandong NewJF has already completed the Offer and the acquisition of Greatview “...目前已完成對紛美的收購...” (the “**Statement**”).

The Board would like to clarify that to the best of its knowledge and as of the date of this announcement, the Offeror has still yet to despatch the Offer Document, as the making of the Offer is subject to the satisfaction or (if capable of being waived) waiver of the Pre-Condition(s) on or before the Pre-Condition Long Stop Date. One of the Pre-Conditions is the approval from the Anti-trust Bureau of SAMR in respect of the Offer, which, as far as the Board is aware as at the date of this announcement, is still pending and has not been issued yet. The making of the Offer is, therefore, a possibility only and *may or may not be made* (emphasis added).

Furthermore, as referred to in the Company's announcement dated 17 September 2024, the SAMR has stated that it has formally accepted and will review the Company's filing of reporting of anti-trust and concentration of undertakings regarding Shandong NewJF's acquisition of shares in the Company, which the Board understands is still currently ongoing. The Board would also like to inform the Shareholders that subsequent to the Company's receipt on 14 September 2023 of the notice ("**SAMR Notice**") from the SAMR, the contents of which being publicised in the Company's announcement dated 14 September 2023, the Company has commenced an administrative lawsuit against the SAMR in March 2024 for its decision as referred to in the SAMR Notice in the courts of the PRC, with the next upcoming court hearing scheduled for 20 November 2024. The Board believes such (i) filing of reporting of anti-trust and concentration of undertakings; and (ii) administrative lawsuit would raise further uncertainty as to the satisfaction, and the timing required thereof, of Pre-Condition (iii) as mentioned in the Offeror Announcement.

Based on the foregoing and given that *not even the Offer Document has been despatched nor has an Offer even been made* (emphasis added), the Board does not believe the Statement is either true or accurate, and the Company shall reserve all its rights against Minsheng Securities for the publication of such false and misleading information concerning the status of the Offer.

Shareholders and potential investors of the Company should be aware that the Offer is subject to the satisfaction or waiver (where applicable) of the Pre-Condition(s) and Conditions. Accordingly, the Offer may or may not be made and, if made, may or may not become or be declared unconditional. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. Persons who are in any doubt about their position should consult their licensed securities dealer or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisors.

By order of the Board of
Greatview Aseptic Packaging Company Limited
BI Hua, Jeff

Chief Executive Officer, Chairman of the Board, and Executive Director

Beijing, the People's Republic of China, 8 November 2024

As at the date of this announcement, the Board comprises two executive directors, namely Mr. BI Hua, Jeff and Ms. QI Zhaohui; three non-executive directors, namely, Mr. CHANG Fuquan, Ms. WEI Wei and Mr. CHOI Sum Shing Samson; and four independent non-executive directors, namely Mr. LUETH Allen Warren, Mr. GUO Kai, Mr. TANGEN Einar Hans and Ms. KOU Chung Yin Mariana.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* *For translation and identification purposes only as there is no official English translation or name*