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GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED
紛美包裝有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00468)

MONTHLY UPDATE ANNOUNCEMENT
PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE

This announcement is made by Greatview Aseptic Packaging Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 3.7 of the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”).

Reference is made to (a) the announcement of the Company dated 6 August 2024 relating to the Possible Management Offer (the “**Rule 3.7 Announcement**”); and (b) the monthly update announcements of the Company dated 6 September 2024, 4 October 2024 and 4 November 2024. Capitalised terms used herein shall have the same meanings as defined in the Rule 3.7 Announcement unless the context requires otherwise.

UPDATE ON THE POSSIBLE MANAGEMENT OFFER

The Board wishes to update the Shareholders and potential investors that, as at the date of this announcement, (i) the discussions and negotiations in respect of the Possible Management Offer are still ongoing, including but not limited to discussions with a private equity fund in the People’s Republic of China named Cloudview Capital (“**Cloudview Capital**”), as disclosed in the announcement of the Company dated 25 November 2024, as a possible additional party to the Possible Management Offer; (ii) no terms have been settled or finalised with respect to the offer price under the Possible Management Offer; and (iii) no formal or legally binding agreement in respect of the Possible Management Offer has been entered into by the Management. The Board has been informed by the Management that currently, various financing arrangements are being considered by the Management and their financier(s) have indicated the preference of the engagement of their

respective preferred choice of professional advisers should their funds are deployed for the Possible Management Offer. Hence currently, the immediate engagement of the financial advisor(s) to the Management is not practicable prior to the finalisation of the Management's financing arrangements.

MONTHLY UPDATE

In compliance with Rule 3.7 of the Takeovers Code, monthly update announcement(s) setting out the progress of the Possible Management Offer will be made by the Company until the announcement of a firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is made. Further announcement(s) will be made by the Company as and when appropriate or required in accordance with the Listing Rules and/or the Takeovers Code (as the case may be).

Shareholders and potential investors of the Company should be aware that the Possible Management Offer may or may not proceed. Shareholders and/or potential investors of the Company are advised to exercise caution in dealing in the securities of the Company.

By order of the Board of
Greatview Aseptic Packaging Company Limited
BI Hua Jeff
Chief Executive Officer, Chairman and Executive Director

Beijing, the People's Republic of China, 4 December 2024

As at the date of this announcement, the Board comprises two executive directors, namely Mr. BI Hua, Jeff and Ms. QI Zhaohui; three non-executive directors, namely, Mr. CHANG Fuquan, Ms. WEI Wei and Mr. CHOI Sum Shing Samson; and four independent non-executive directors, namely Mr. LUETH Allen Warren, Mr. GUO Kai, Mr. TANGEN Einar Hans and Ms. KOU Chung Yin Mariana.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.