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GREATVIEW ASEPTIC PACKAGING COMPANY LIMITED
紛美包裝有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00468)

**(i) MONTHLY UPDATE ANNOUNCEMENT
PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE; AND
(ii) POSSIBLE MANAGEMENT OFFER WILL NOT PROCEED**

This announcement is made by Greatview Aseptic Packaging Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 3.7 of the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”). Reference is made to (a) the announcement of the Company dated 6 August 2024 relating to the Possible Management Offer (the “**Rule 3.7 Announcement**”); and (b) the monthly update announcements of the Company dated 6 September 2024, 4 October 2024, 4 November 2024, 4 December 2024 and 6 January 2025.

Capitalised terms used herein shall have the same meanings as defined in the Rule 3.7 Announcement unless the context requires otherwise.

UPDATE ON THE POSSIBLE MANAGEMENT OFFER

The Board has been informed by the Management that, as the Hostile Offer has become unconditional in all respects on 21 January 2025, the Possible Management Offer will not proceed.

Shareholders and/or potential investors of the Company are advised to exercise caution in dealing in the securities of the Company.

By order of the Board of
Greatview Aseptic Packaging Company Limited
BI Hua Jeff
Chief Executive Officer, Chairman and Executive Director

Beijing, the People's Republic of China, 24 January 2025

As at the date of this announcement, the Board comprises two executive directors, namely Mr. BI Hua, Jeff and Ms. QI Zhaohui; three non-executive directors, namely, Mr. CHANG Fuquan, Ms. WEI Wei and Mr. CHOI Sum Shing Samson; and four independent non-executive directors, namely Mr. LUETH Allen Warren, Mr. GUO Kai, Mr. TANGEN Einar Hans and Ms. KOU Chung Yin Mariana.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.